

Press release

LEUKOCARE announces 2.1 Mio EUR capital increase

Munich, Germany, September 2008

LEUKOCARE AG announced the successful completion of a fourth round capital increase. All new issued shares could be placed to existing shareholders and new investors. By this new liquidity in the amount of EUR 2.1 Mio was added to the company.

“This corporate action enables us to continue our stringent strategic development and to further develop the markets for our technology portfolio” says Michael Scholl, CEO of LEUKOCARE. “In particular we are proud that more than 75% of the issued stocks have been subscribed by existing shareholders. It shows the confidence and commitment of people attending the company in the past and their disposition to accompany our progress in the future.”

This capital increase assures the financial independence of LEUKOCARE for a period of up to 2 years to reach the next milestones in the development of the company.

About LEUKOCARE

LEUKOCARE is a product-focused, clinical-stage biotechnology company founded in 2001 and headquartered in Munich, Germany. LEUKOCARE is a leading solution provider to biofunctionalize surfaces, primarily of medical devices, by its Stabilizing Postcoating technology, allowing the standard sterilization of proteins by e.g. irradiation or ethylene oxide.

By coupling, protecting and – if desirable - eluting biofunctional molecules (e.g. proteins, peptides, small molecules) LEUKOCARE can functionalize a wide variety of surfaces including implant surfaces, wound dressings, patches, stents, catheters, columns for ex-vivo blood treatment and others. These technologies are characterized by their modular versatility and biocompatibility.

LEUKOCARE utilizes its comprehensive biofunctional coating expertise in product-focused industry partnerships. The company offers its know-how in

biofunctional coatings and product development to interested parties on a flexible basis ranging from service-based collaborations to co-development partnerships.

For further information please visit our homepage www.leukocare.com or contact us:

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